

Welcome to e-Balance!

ACCOUNT NAME AND CONTACT INFORMATION	<input type="checkbox"/> Business Account		OR	<input type="checkbox"/> Personal Account	
	ACCOUNT NAME (as it appears on account)			ACCOUNT NAME (as it appears on account)	
	CONTACT NAME (last, first)			CONTACT NAME – IF APPLICABLE (last, first)	
	DAYTIME PHONE ()	E-MAIL ADDRESS		DAYTIME PHONE ()	E-MAIL ADDRESS

ACCOUNT ADDRESS	ADDRESS (numerical portion only, as it appears on account)		CITY	
			STATE	ZIP

SECURITY INFORMATION	SECURITY QUESTION (choose only one)			
	<input type="checkbox"/> What was the last name of your favorite teacher?			
	<input type="checkbox"/> What was your most memorable year?			
	<input type="checkbox"/> What is the second word in the title of your all-time favorite movie or television show?			
	<input type="checkbox"/> What was the nickname of one of your former co-workers?			
	<input type="checkbox"/> What is one of the key words in the title of a book you have read the past year?			
ANSWER TO SECURITY QUESTION (will serve as your signature)				

REFERRAL INFORMATION	HOW DID YOU HEAR ABOUT US? (choose one)			
	<input type="checkbox"/> Search engine <input type="checkbox"/> E-Advertisement <input type="checkbox"/> Friend			
	<input type="checkbox"/> Other (please specify): _____			
REFERRAL NUMBER (if applicable)				

MISCELLANEOUS	<input type="checkbox"/> YES <input type="checkbox"/> NO Have you read and do you agree to our Terms of Use and our Privacy Policy?			
	<input type="checkbox"/> YES <input type="checkbox"/> NO Would you like a representative to call you before you send your first statements?			
	<input type="checkbox"/> YES <input type="checkbox"/> NO Would you like to “opt-in” and receive ads from quality product/service providers?			
	SPECIAL NOTES OR INSTRUCTIONS			

FOR OFFICE USE ONLY (account set-up)						
		DATE	TIME (military)		DATE	TIME (military)
Form Received		/ /	:	Payment Received	/ /	:
Consultation Call		/ /	:	Other Call	/ /	:
COMMENTS/NOTES						

Please complete this form thoroughly. Submit online or fax together with your first bank statements. We look forward to hearing from you!

Thank you!